



**The Medicare Answer Guy**  
Jim Robeson, CLU, ChFC

## Important reminders as we approach the 2027 Annual Enrollment Period (AEP)

### **VERY IMPORTANT - Medicare Advantage (Plan C) and Stand-Alone**

**Prescription Drug (Plan D) Clients** – Be on the lookout for your Annual Notice of Change (ANOC). This notice will outline any changes to your plan for 2027. You need to review this document so you are aware of what is changing for 2027. If you have any questions about the changes, email me (contact info below).

**Medicare Supplement Plan Clients** – If you haven't already, make sure you have setup an account on [www.medicare.gov](http://www.medicare.gov). For instructions on how to do this, please visit my website, [www.themedicareanswerguy.com](http://www.themedicareanswerguy.com), scroll to the bottom and click on the link How to Setup a Medicare.gov Account Online. If you need any assistance with this, please email me (contact info below).

Doing this ahead of time will facilitate an easy evaluation of your Plan D Prescription Drug plan which you should do every year. My next newsletter will include instructions on how to review your Prescription Drug plan options. Many Plan D Prescription Drug providers have removed brokers from the process so I can no longer do this part for you. But it is very important that you review your drug plan every year to make sure you have the best plan for your financial and medical needs. These plans can change drastically each year, so an annual review is critical.

**The Annual Enrollment Period (AEP)** – AEP runs from October 15 through December 7. Due to insurance regulations, I am not permitted to share details about plan changes until October 1st and changes cannot be made until October 15th. After October 1st, I will be in contact regarding any major changes I am aware of.

## A note from Jim:

Thank you for being a loyal client! The best part of my business is helping you Make Medicare Easy. I enjoy having conversations to help people find the best plan for their personal needs. If you have any friends or family that do not have a Medicare broker and need help with their Medicare plan or enrolling newly into Medicare, I would appreciate your referral.

Diana and I hope you have had a wonderful summer!

**Blessings to you all.**  
**We appreciate YOU!!**

**SCAN TO VIEW AND  
SUBSCRIBE TO MY YOUTUBE  
CHANNEL. NEW VIDEOS  
RELEASED WEEKLY.**



**We try hard to recognize every referral but  
if we missed anyone, please let us know.**

**The greatest compliment you can give us is  
a referral to a friend or family member.**

**Thank you!!!**

**Dawn M referred Janet K  
Karl E referred Dave C  
Bill S referred Jamie S**



**Listen to me on KCBQ AM 1170 (FM 96.1) every  
other Saturday (starting September 12) between  
10:00 and 10:30am.**

**MEDICARE MADE EASY**

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